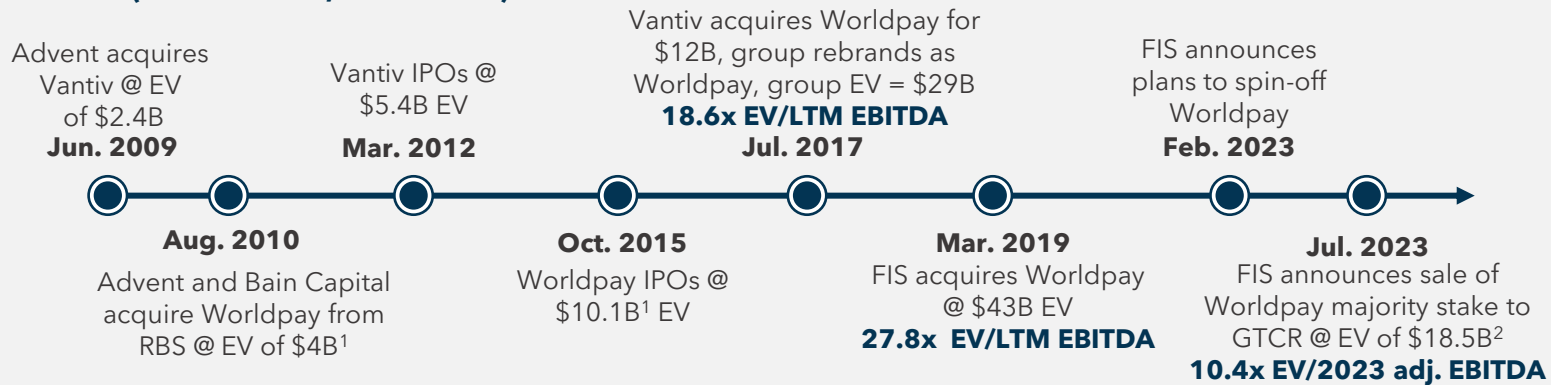


GTCR Acquires a Majority Stake in **worldpay** from **FIS** at Substantially Reduced Valuation

On July 6, 2023, FIS entered a definitive agreement to sell a majority stake in Worldpay Merchant Solutions to GTCR in a deal valuing Worldpay up to \$18.5 billion

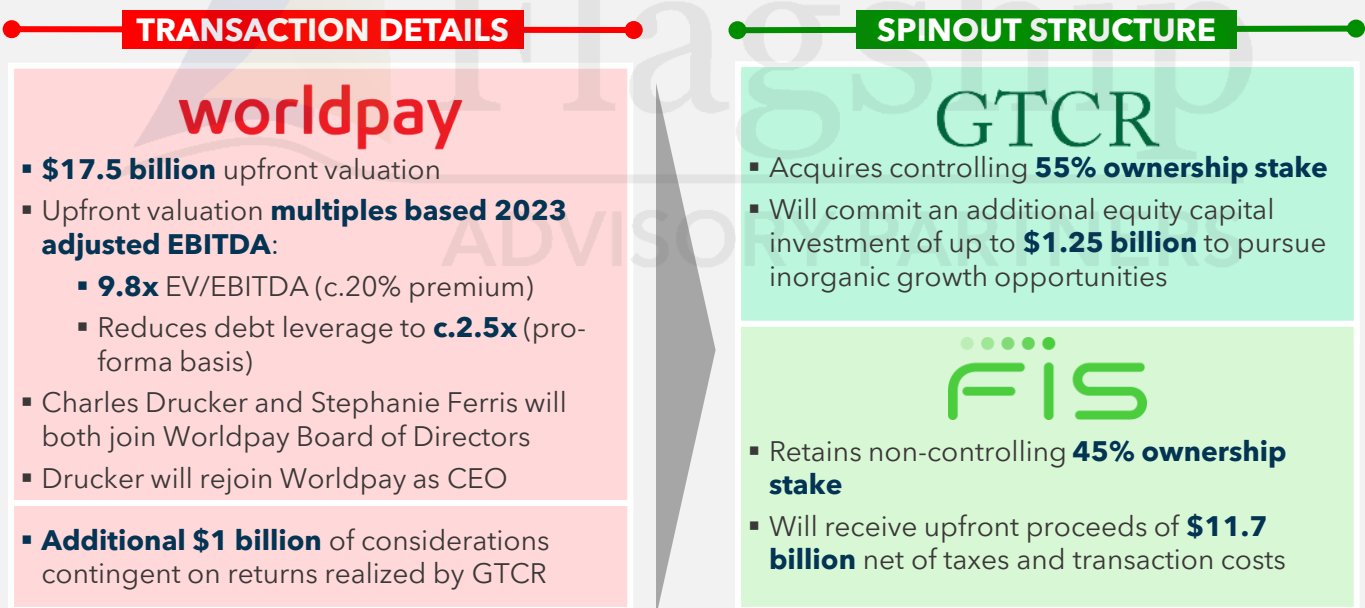
1 TIMELINE OF KEY WORLDPAY EVENTS AND ENTERPRISE VALUE* (Select Events, 2010-2023)



Notes: ¹Converted from Pound Sterling to USD; *enterprise value includes equity and debt value at time of transaction; ²\$18.5B EV and 10.4x multiple includes \$1B in considerations to FIS contingent on returns realized by GTCR
Sources: Company press releases, Reuters, mergersight, Crunchbase, The Nilson Report, Flagship market analysis

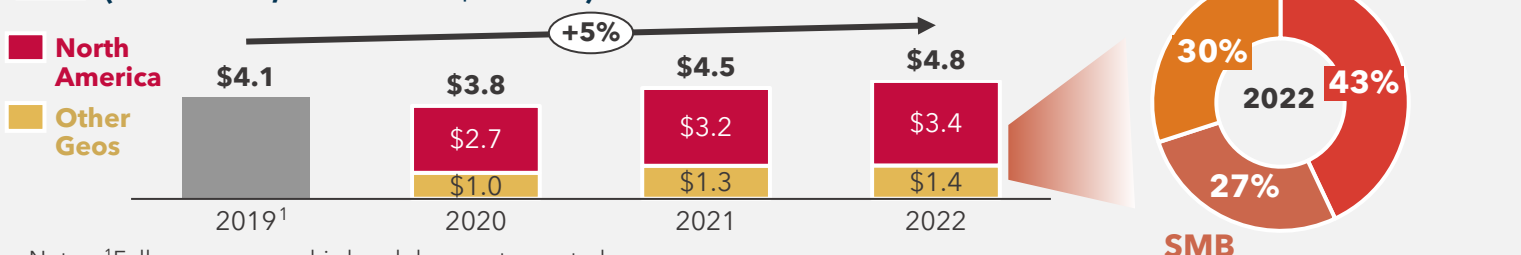
2 TRANSACTION DETAILS & SPINOUT STRUCTURE

(From FIS Announcement of Agreement for GTCR to Acquire Majority Stake in Worldpay)



Sources: Company press releases, Flagship market analysis

3 WORLDPAY NET REVENUE PERFORMANCE (2019-2022, Amounts in \$ Billions)



Notes: ¹Fully year geographic breakdown not reported
Sources: Company filings and press releases, Flagship market analysis

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